



Golden Globe Resources Gold and Copper Exploration

November 2024

Exploring for our future

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Executive Summary

Focus on Au & Cu – key projects at various stages in QLD & NSW



Focus across 2 world class provinces in Eastern Australia.

- The company is conducting capital raising at 10 cents/share to raise Aus\$5M
- Funds will be utilized for 3rd stage drilling at Dooloo Creek and 1st stage drilling at Neila Creek
- Gold continues to gain momentum hitting an all time high of Aus\$4,240/ounce in November 2024
- Access to Tier 1 gold projects in Australia
- World class and proven geological team recognized globally
- Ideal project locations in proximity to Australia's largest gold companies
- Advanced exploration programs with drill-ready targets already defined
- Significant drilling, data compilation and geology already completed
- Sampling surveys at Dooloo Creek yielding up to 55g/t Au
- GGR has already attracted institutional funding with USA gold fund Crescat Capital on the register.

Geology team: International industry experience



More than 100 years combined experience!

Colin McMillan – Managing Director

- > 35 years' experience in Australia and Indonesia, including several discoveries and mine start-ups;
 - MVR and Deep Reef underground mine - Telfer Gold Mine, WA: Newcrest
 - Cadia Hill open pit, Ridgeway and Cadia East underground mines - Cadia Valley Operations, NSW: Newcrest
 - Toguraci underground mine – Gosowong, Indonesia: Newcrest
- 30-year Newcrest employee, including six years as Mineral Resource Manager at Gosowong, Indonesia
- Led the teams responsible for the discovery of the world class Telfer Deeps and Ridgeway deposits
- Extensive epithermal and porphyry gold/copper experience in Australia and Indonesia.

Patrick Highsmith – Non-Executive Director

- > 30 years international experience - operational, exploration and business development roles
- Major companies - Newmont Mining, BHP, Rio Tinto, and Fortescue Metals Group
- Strong entrepreneurial business experience, co-founding several junior companies, director/senior executive roles
- Involved with Canadian listed companies: Lithium One, Copper One, Bellhaven Copper & Gold, Pure Energy Minerals, and FireFox Gold, for whom he is co-founder and chairman of the board.

Chris Gaughan – Project Geologist QLD

- > 35 years' experience in Volcanic arc terranes searching for epithermal Au, porphyry Cu-Au, Skarn and VMS deposits
- Exploration in exotic locations including East Kalimantan, South Korea and Mongolia – Ivanhoe Mines
- Australian exploration includes diamond, iron ore and Tennant Creek style Au – Ashton Mining, BHP.



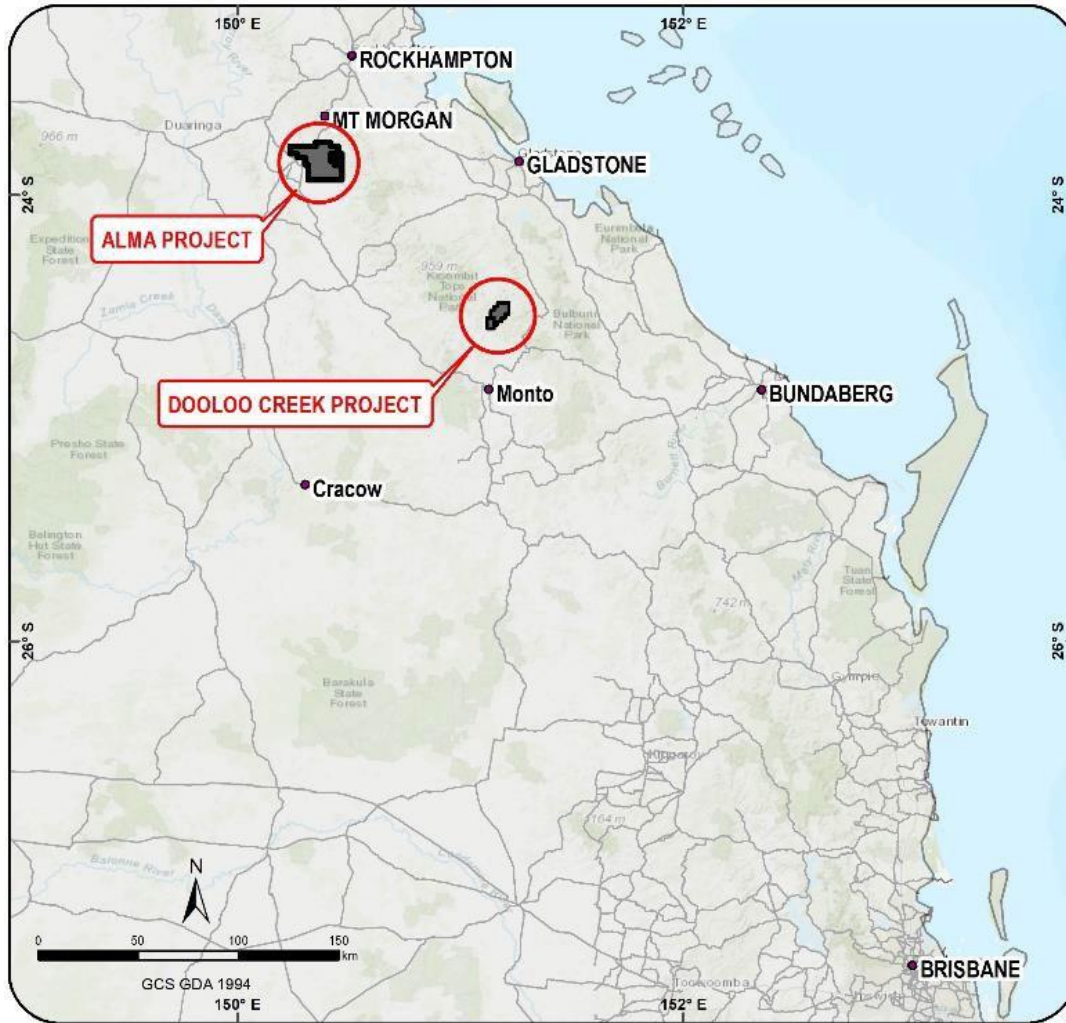
Dooloo Creek Project

(EPM 15343 & EPM 27728)

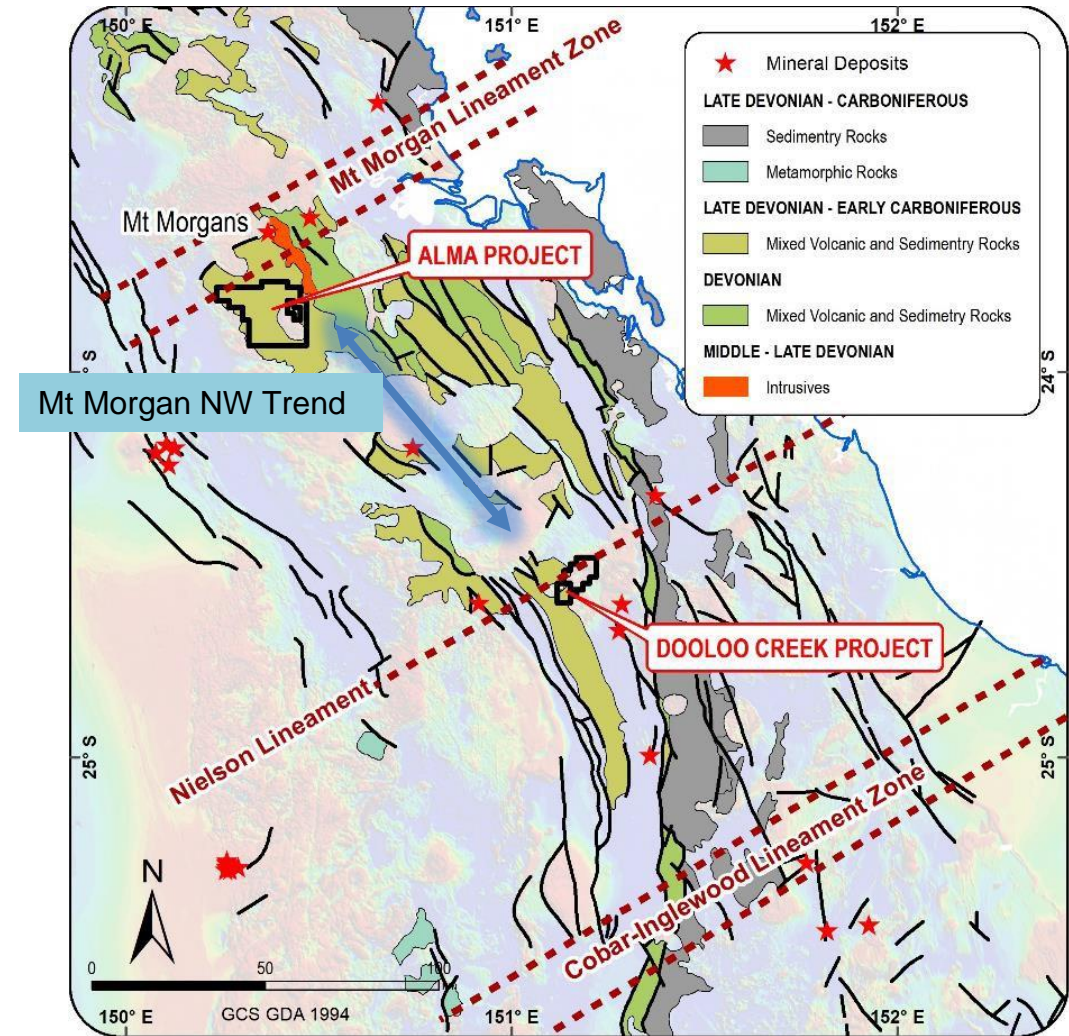


Dooloo Creek Project: Mt. Leyshon analogue?

Late Devonian / Early Carboniferous Au and Cu prospects - same NW trend as Mt Morgan mine



Location of the Dooloo Creek and Alma project areas and tenement properties.



Regional geology of the Devonian aged Au and Cu sequence.

GGR Drilling: Promising track record to date

Encouraging results at Dooloo Creek – not yet focused on best targets

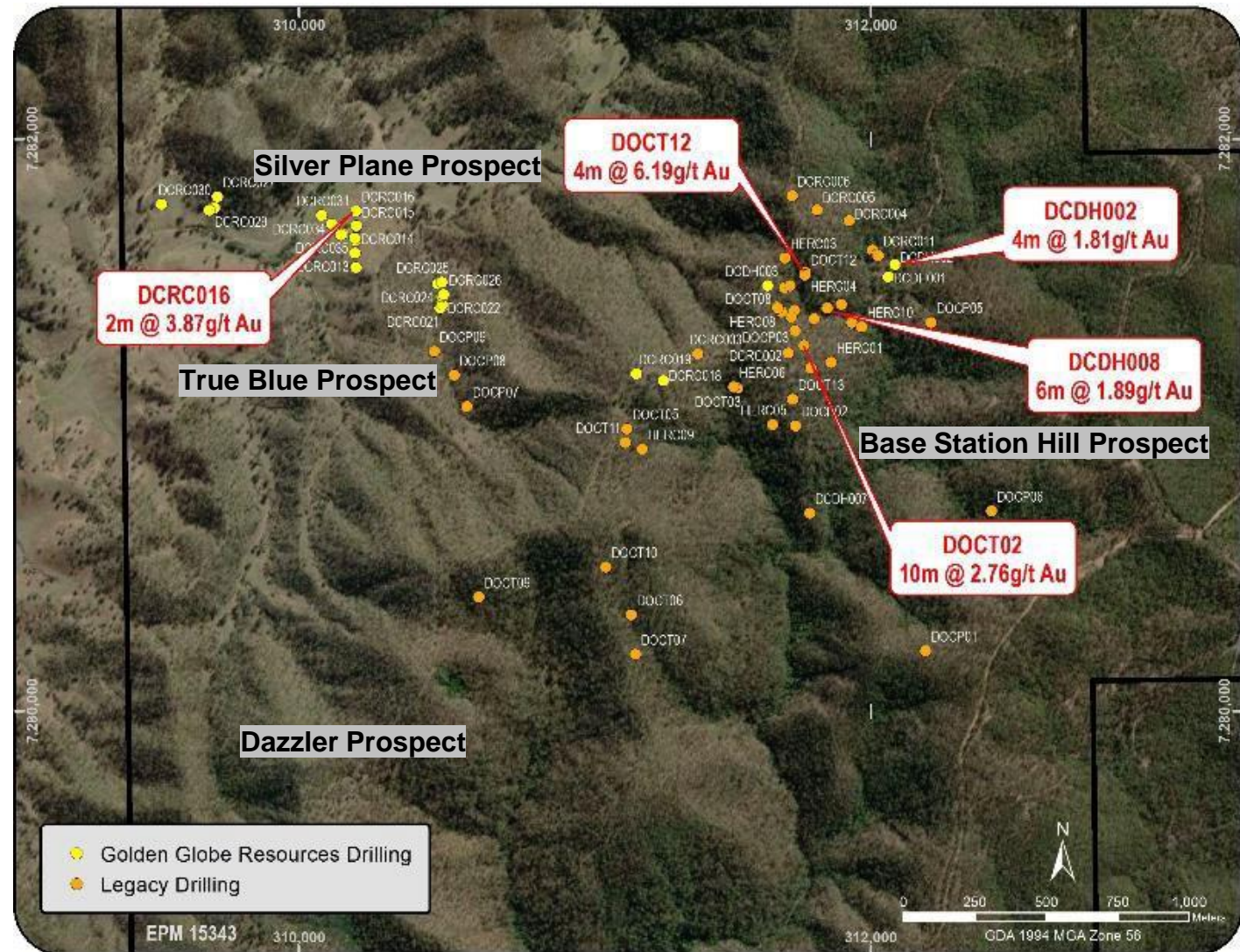
Considerable work accomplished within Area Of Interest (AOI) at Dooloo Creek to date:

- Rock Samples: 195
- Soil Samples: 560
- Detailed magnetics
- Induced polarization
- Drilling:
 - 2,178m of Reverse Circulation (24 holes)
 - 1,840m of Diamond Core (3 holes)
- Downhole electromagnetics.

Best GGR drill results at Dooloo Creek:

- 2m at 3.87g/t Au (Silver Plane)
- 4m at 1.81g/t Au (Eastern Breccia)
- Anomalous gold and copper in all 27 holes
- Mount Cannindah project 20km South intersecting high grade gold with copper

Yet to test Dazzler and Rawlings Prospect areas - outside current AOI.



Dooloo Creek Project: Geochemistry doesn't lie

Gold >10g/t and multi-elements from 2020 program

Significant geochemical anomalies

- Au, Cu, Pb, Zn, Bi, As, Te and other elements highlight localised enrichment and may be linked to large scale zonation.

GGR found gold is most elevated away from the large breccia pipes and areas of historic focus

- 20 to 55g/t Au at Silver Plane and True Blue
- >20g/t Au at Eastern Breccia and Bindy Hill
- Historic sampling of >100g/t Au farther southwest at Dazzler and Rawlings
- Highest values often associated with Bi and Te

Contact Aureole indicates heat source driving hydrothermal system, metal transportation and deposition.

Sample_ID	Au ppm	Cu ppm	Ag ppm	Pb ppm	Zn ppm	Mo ppm	As ppm	Bi ppm	Sb ppm	Te ppm
X15199	55.5	833	10.4	128.5	45	2.1	2050	7.13	21.7	1.16
X15155	51.7	683	14.7	3480	404	1.31	317	135	3.45	60.7
X15051	43.9	4320	44.9	338	13	3.7	171.5	2430	1.29	8.08
X15191	39.5	689	81.5	6190	95	1.66	106.5	645	26.3	1.59
X15040	33.4	1365	37.7	1015	310	13.1	111	473	5.61	1.68
X15046	29.9	2580	34.1	2730	1140	2.7	111	1825	2.54	3.03
X15127	28.8	1580	8.62	176.5	63	50.2	718	137	11.3	5.92
X15096	27.8	1135	14.2	9.6	10	9.44	456	536	2.24	2.06
X15154	25.2	1050	7.93	530	324	1.26	84.4	82.1	1.46	42.3
X15022R	23.7	3180	3.82	14	64	3.17	159	1085	3.83	3.5
X15194	23.5	640	36.3	1400	373	15.3	98.7	1635	3.88	8.53
X15207	22.9	513	2.57	7.5	34	13.6	439	49.4	1.09	1.95
X15161	22.3	4210	105	5530	2070	1.68	158.5	227	2.34	51
X15163	19.1	500	44	121	148	1.08	186	151.5	4.33	0.43
X15130	15.45	467	15.35	464	483	14.4	1175	77.2	8.82	7.83
X15022	14.75	2270	5.03	5.2	64	1.65	159	397	2.04	2.51
X15045	14.25	3070	15.8	2020	932	3.18	61.9	415	1.67	1.07
X15091	11.95	181.5	8.92	6.9	20	33.1	525	24.1	2.15	1.12
X15162	10.45	1780	32.2	3300	2400	1.12	83.3	50.7	2.68	13.05
X15056	10.05	103.5	2.78	11.3	9	3.65	223	47.3	1.05	0.87

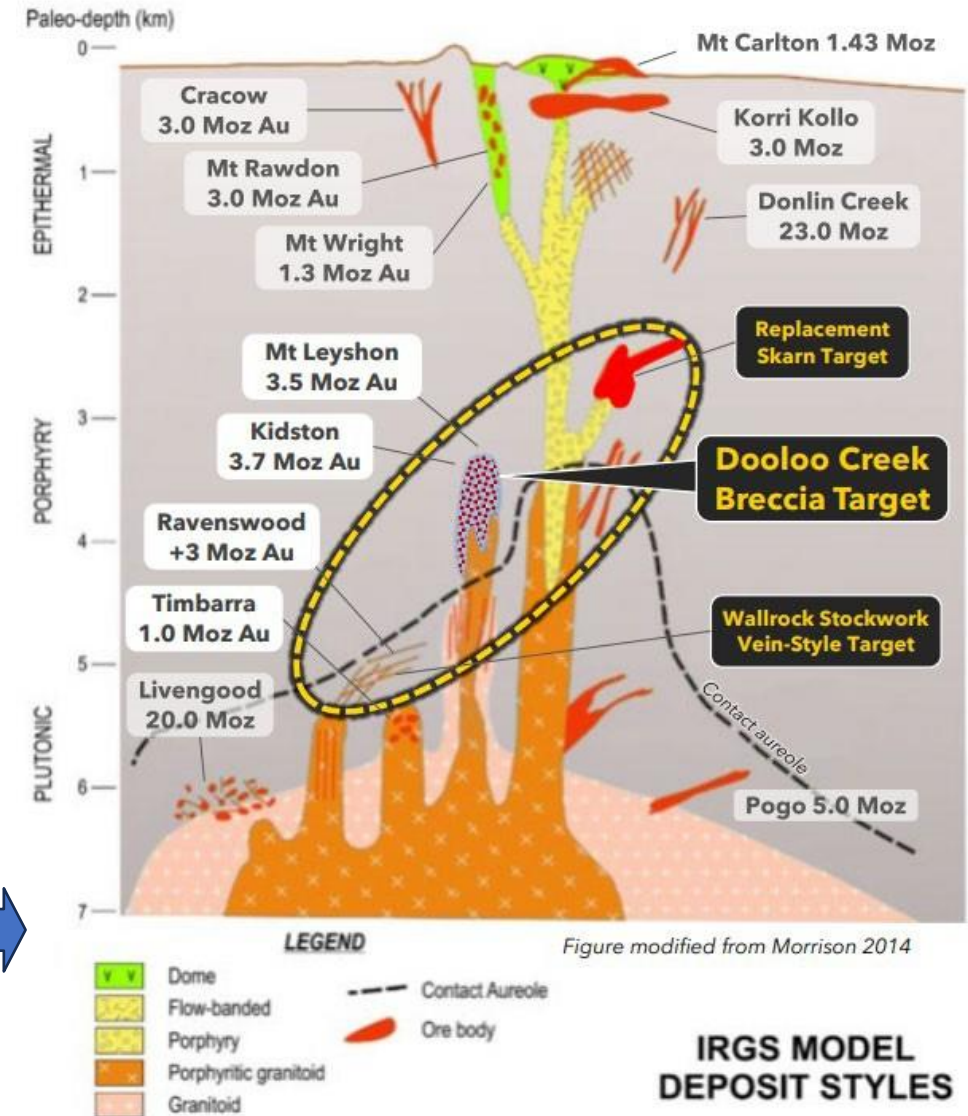
Dooloo Creek Project: Geology model developing

Late Devonian/Early Carboniferous Au + Cu prospects – Large scale Intrusive Complex interpreted



Compelling proximity of both Dooloo Creek and Alma project areas to other major deposits in the New England and Mossman Orogens.

IRGS model showing various deposit styles with possible Dooloo Creek analogues.



Dooloo Creek Project: Drilling program proposal

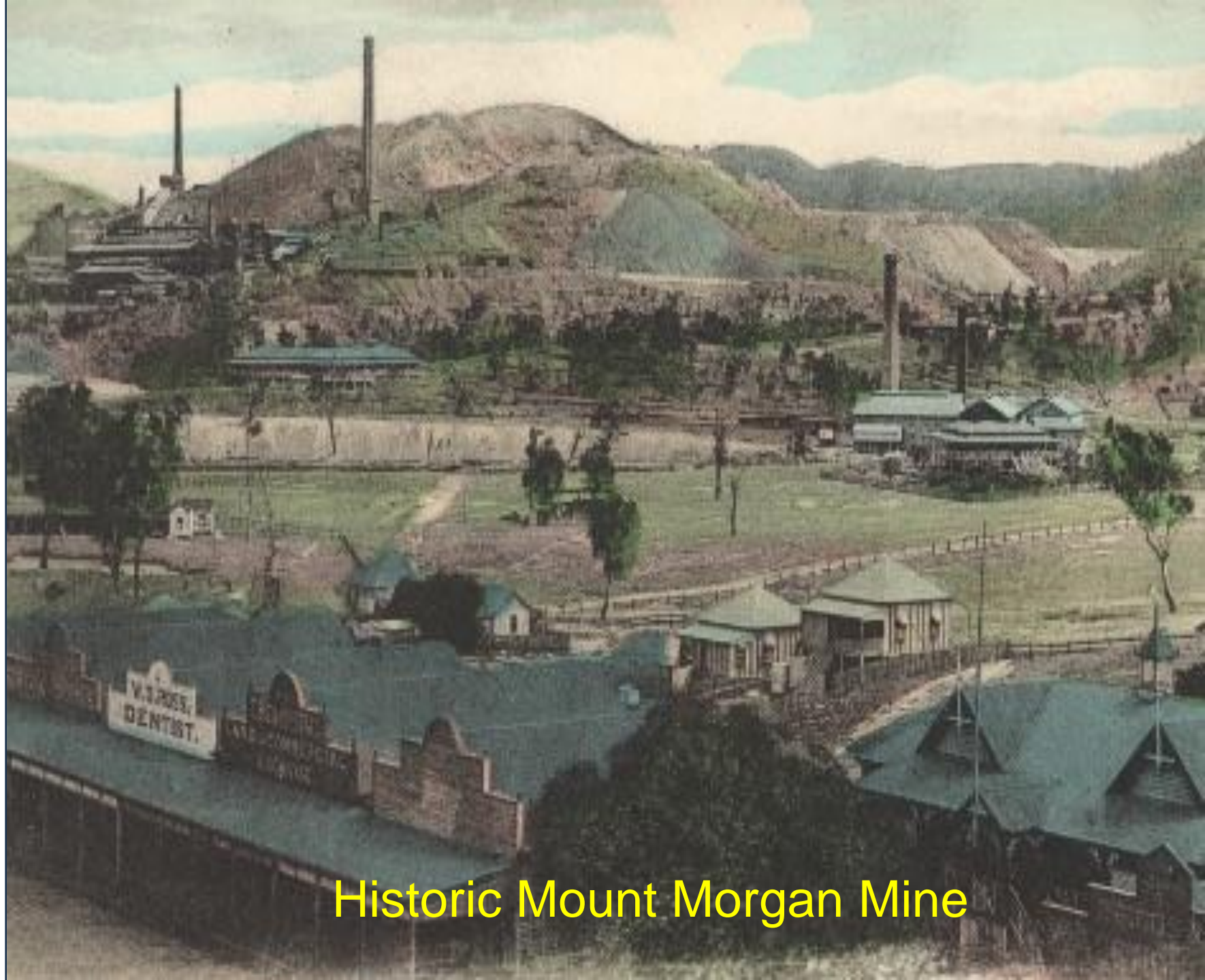
Targets and Justification – Q1 2025

Program: 2,000m diamond core in 4 x 500m holes plus 2,000m of RC drilling in 8 x 250m holes. Number of holes and depth could vary depending on geology intersected and analytical results.

Target #	Prospect	Target Justification	Drill hole plan
1	Northern Gold	No previous drilling. Outcropping skarn with anomalous copper and tungsten. Rock chip samples assaying up to 29g/t Au and 0.15% Cu. Overlapping geophysical features. Current 3D model identifies area as high priority target.	One diamond drill hole to approximately 500m.
2	North side of Base Station Hill	No previous drilling. Outcropping mineralised breccia hosted in favorable lithology. Overlapping structural and geophysical features. Current 3D model identifies area as strong target.	One diamond drill hole to approximately 500m.
3	Eastern Breccia	Previously partially tested by GGR drill hole; intersected strong hydrothermal alteration and brecciation at 18-120m depth; best results 3m @ 2.3g/t Au and 7m @ 0.17% Cu (incl. 1m @ 0.45% Cu). Clearly mineralised part of system.	Two diamond drill holes, each to approximately 500m.
4	True Blue West	Previous shallow RC drilling (maximum 80m vertical depth) of a coincident gold-copper soil anomaly intersected weakly altered intrusive and skarn mineralisation - may represent a halo to better mineralisation at depth. Ranks well as a target in overall exploration model.	Up to eight RC drill holes, each of approximately 250m for a total 2,000m, to test previously identified shallow anomalism.

Alma Project

(EPM 27722)



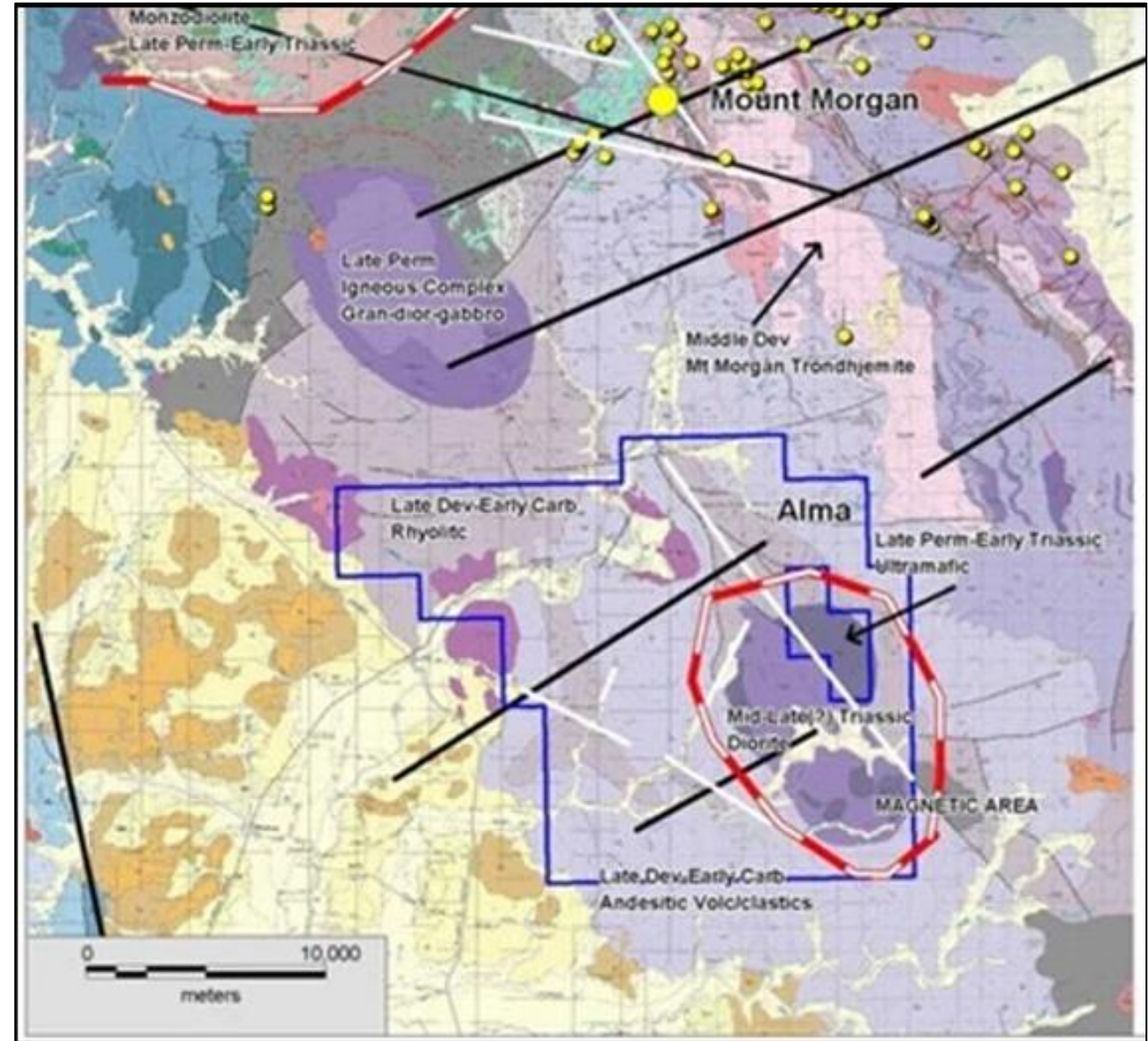
Historic Mount Morgan Mine

Alma Project: 2025 start 'on the ground' exploration

Under-explored in modern era; multi-element potential – Au and Cu

Is this a 'sleeping giant'?

- Located ~670km by road northwest of Brisbane, 15km south of Mount Morgan
- Mount Morgan was the largest single lode gold ore body in Australia (7.6Moz Au, 360Kt Cu)
- The region represents Australia's fourth largest gold producing area
- Limited exploration completed with no drilling to date
- Expected mineralisation would be related to the Mount Morgan model, additional work is required
- GGR will aim to develop a working exploration model during 2025
- The property is at a very early stage of exploration and encompasses a huge area (>294km²).





Neila Creek Prospect

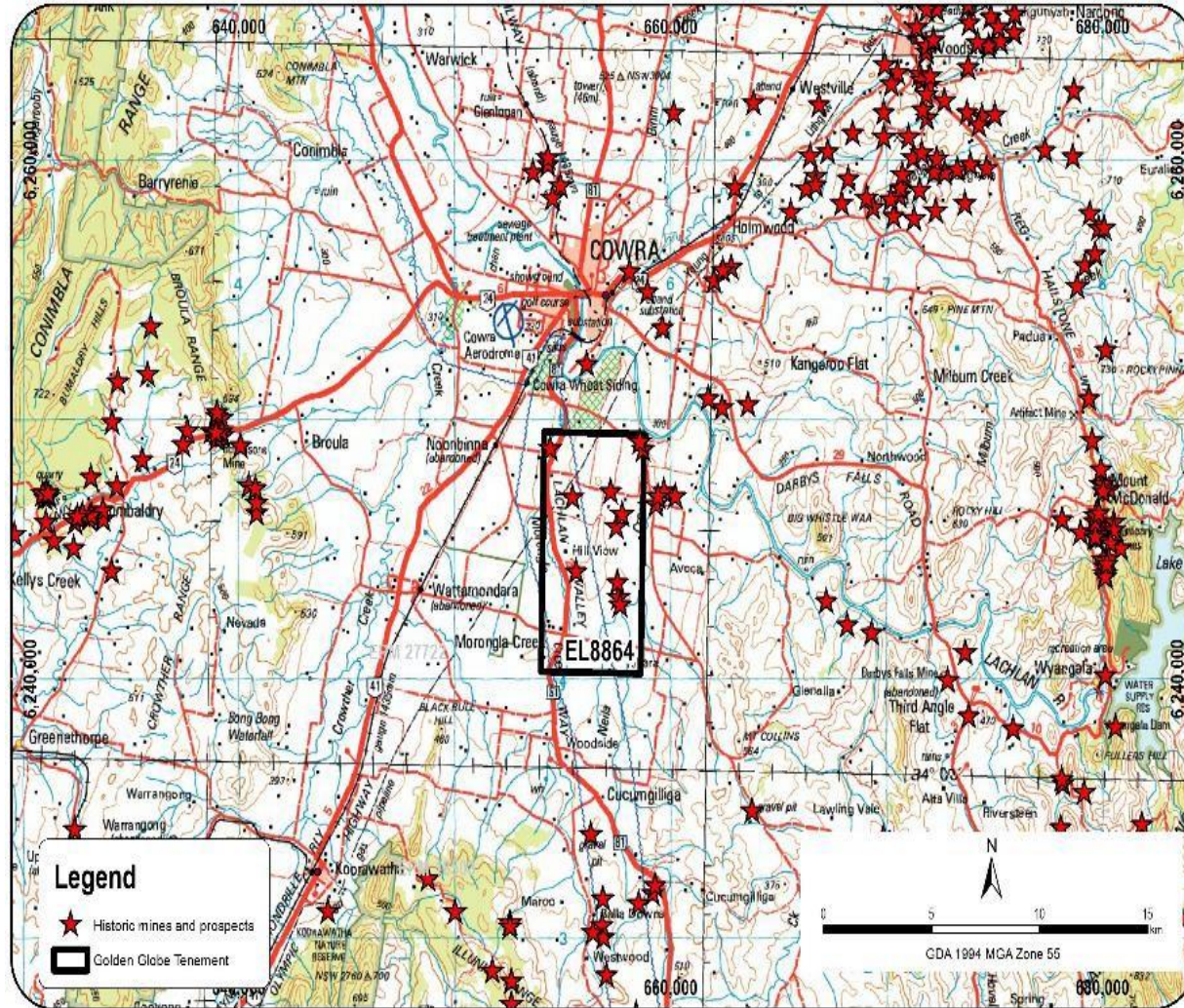
(EL8864)

www.goldengloberesources.com

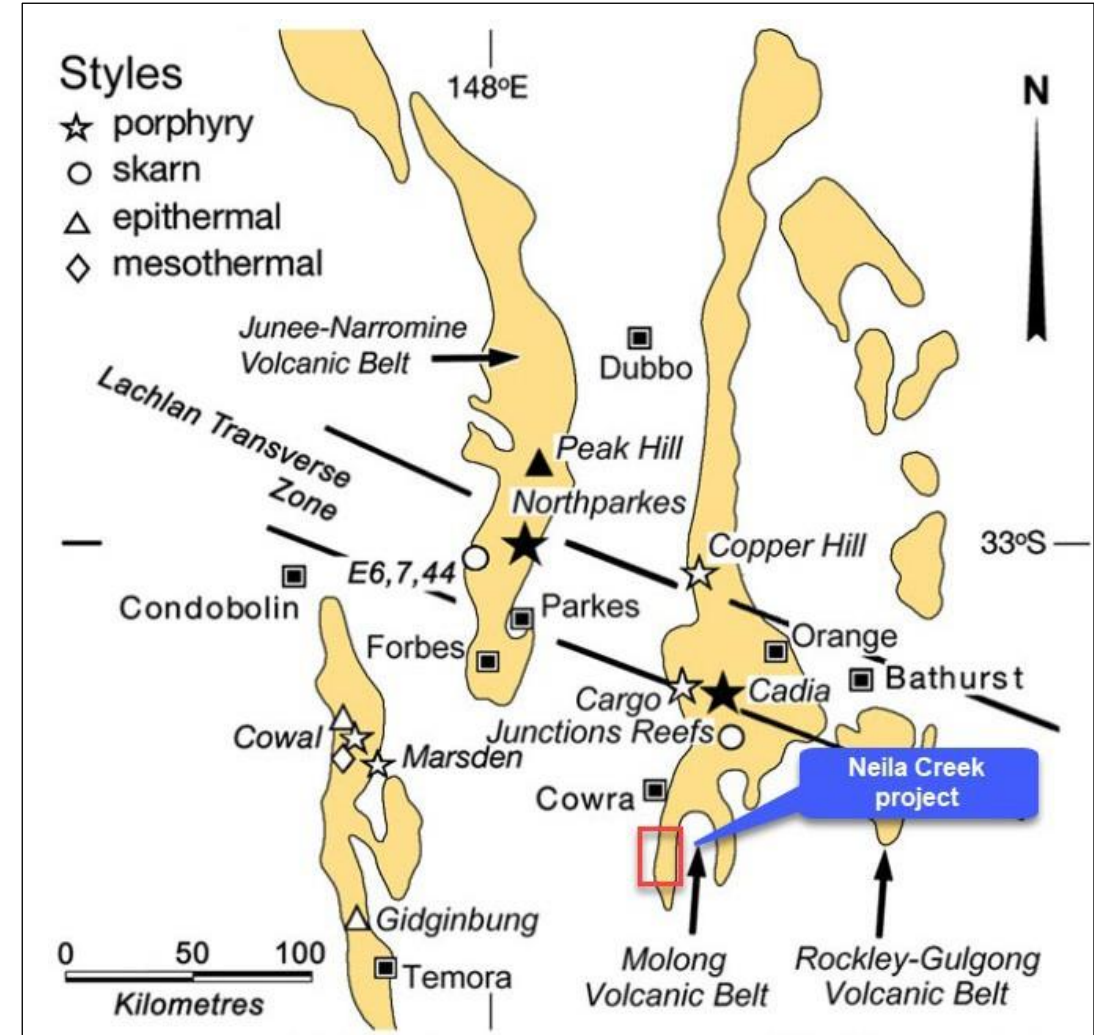


Neila Creek Prospect: We like what we see

Surrounded by historic Gold and Copper prospects; World Class neighbors – LFB address.



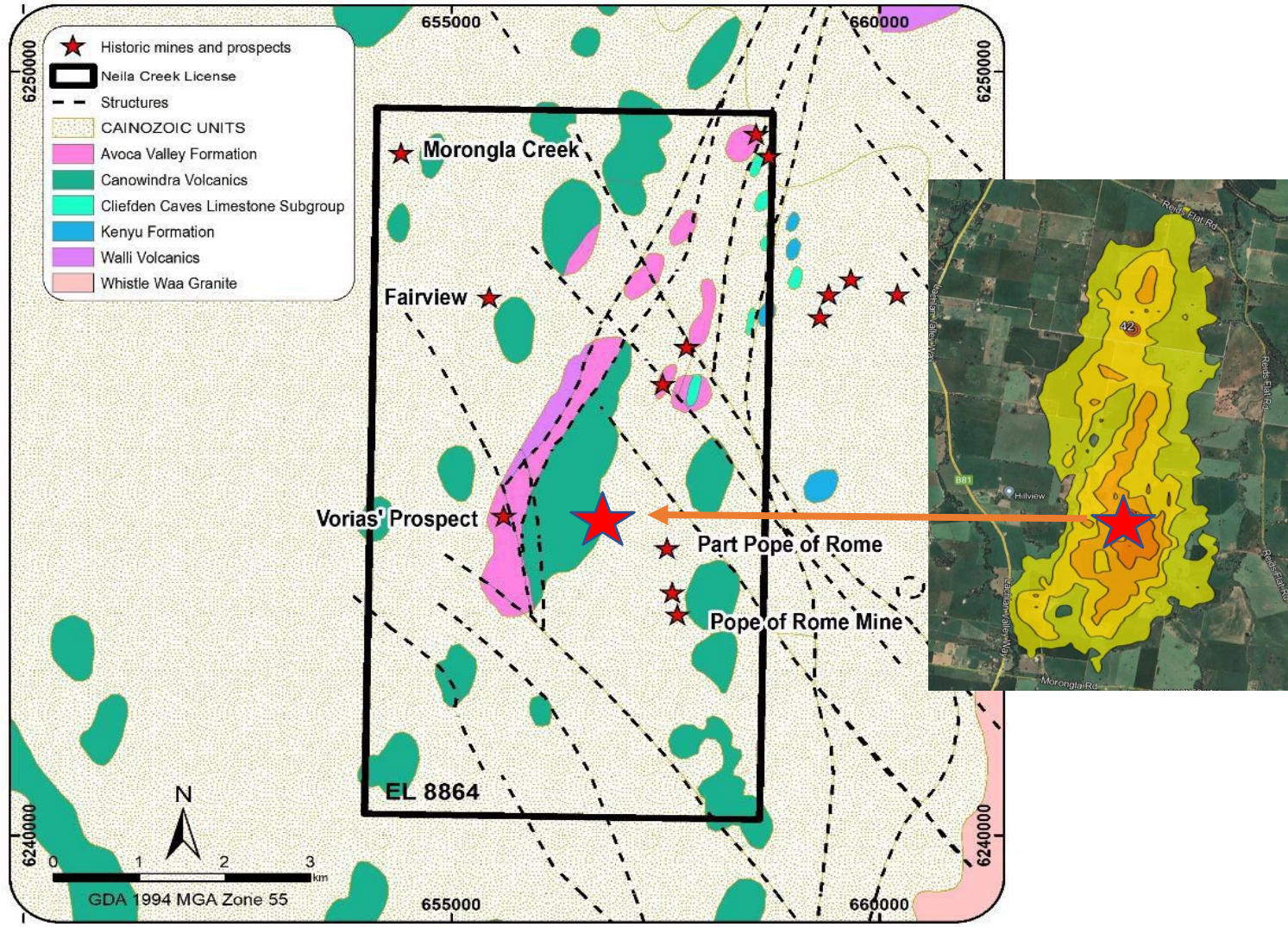
Historic mines and prospects within and surrounding the GGR tenement EL8864.



Copper and Gold Deposits of the Macquarie Arc, Lachlan Orogen.

Neila Creek Prospect: Clear targets

Geology supports ARGODATA Neural Network Target



Historic mine locations over geology: Bullseye target position.

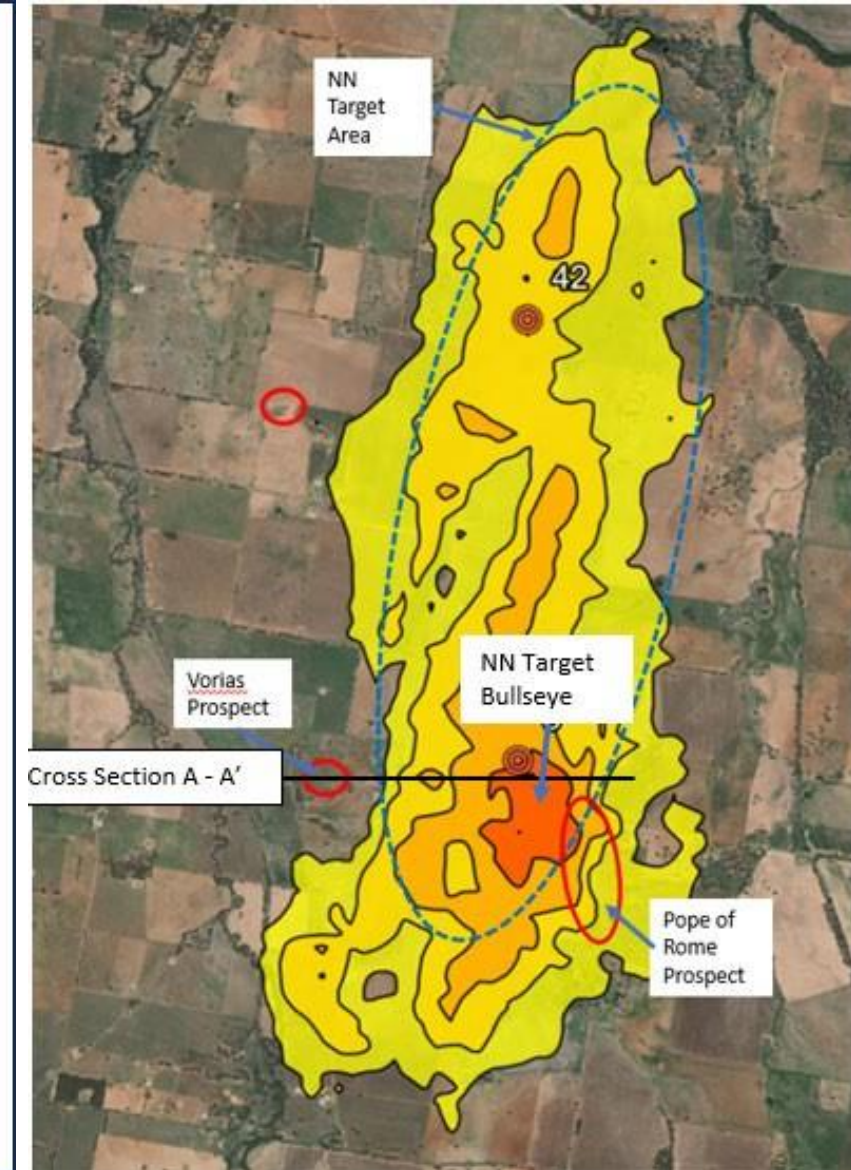
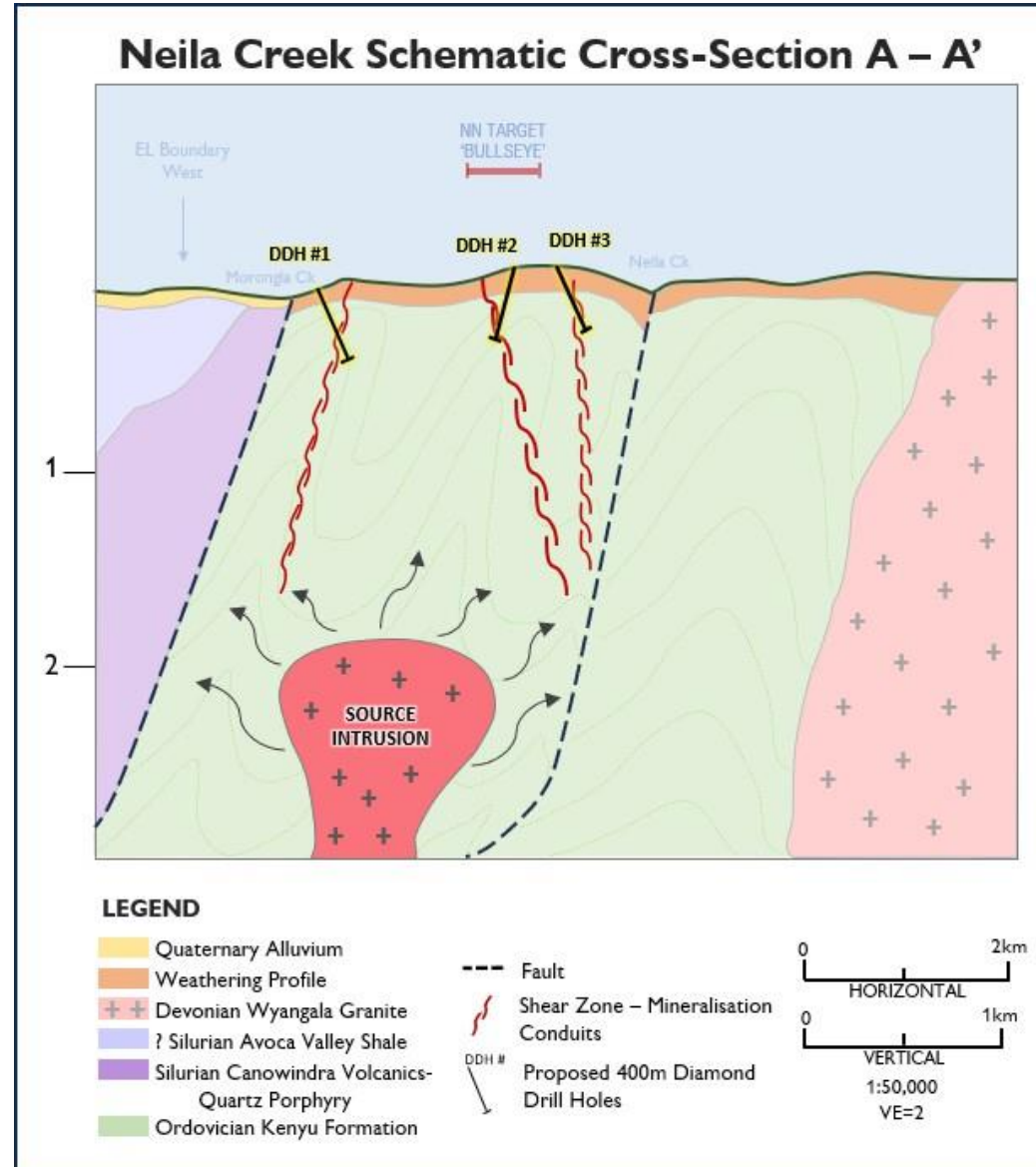
Mineralised qtz breccia, gossan and veining.

Neila Creek Prospect: Initial exploration drilling

Proposed Drilling Program – 3 x diamond holes for 1,200m

Proposed Program 2025

- Primary targets established
- Diamond drilling proposed to commence Q2 2025
- 3 holes for ~1,200m with program costing approximately Aus\$400K
- Subsequent detailed Global Ore processing of all data including new exploration drill results
- Define targets for Advanced Prospect testing.



Project Pipeline: Multi-Moz potential Au (plus Cu)

Enviable portfolio of established Au / Cu projects plus Neural Network (NN) targets identified

3 Current Pipeline stages:

1. Drilling Defined Project

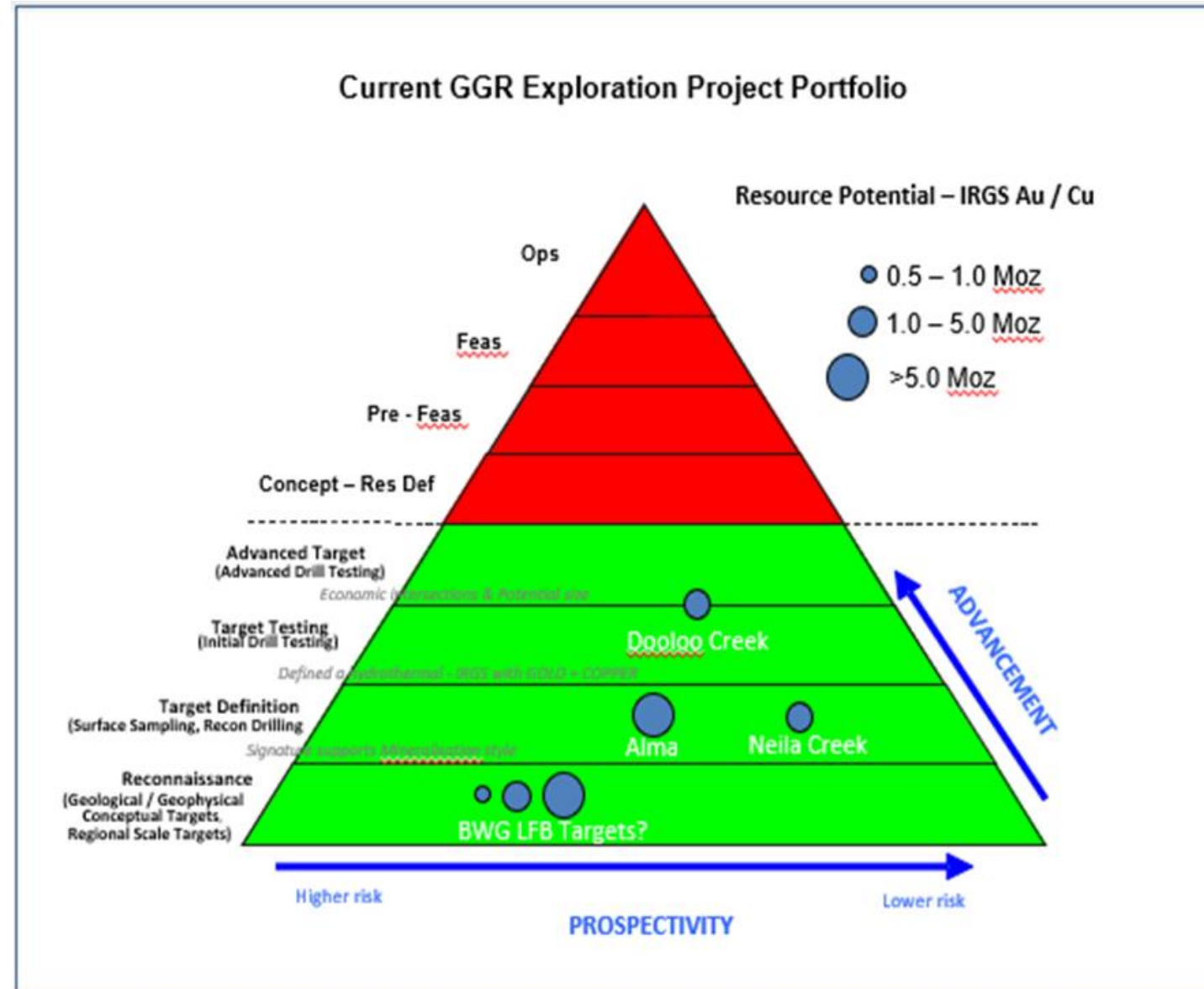
- Dooloo Creek is advanced and **ready to drill**
- No existing Native Title claims
- Diamond drilling proposed to commence Q1 2025

2. Mineralisation Defined with High Prospectivity

- Neila Creek, Au / Cu mineralisation system identified, drill-ready targets established
- Supported by strong ARGODATA NN signature
- Alma ready for exploration 'discovery'

3. Multiple 'opportunities'

- Sole access to ARGODATA NN target database within LFB
- Recognition amongst peers – JV potential already apparent.



GGR Projects: Fast track to exploration success

Global Ore Discovery (GO) – focus on Dooloo Creek only to date
ARGODATA - NN database key to unlock entire LFB

GGR will continue to work with GO for future project analysis, their proven method includes:

- Develop and contrast multiple exploration analogues
- Work to develop the most robust model and ways to test as basis for GGR's future target generation and exploration program design
- Proven method of integrated analysis on multiple fronts includes:
 - Regional, Area Of Interest (AOI) and prospect scale geological synthesis
 - Integrated interpretation, evaluation and data gap analysis
 - Tabulated characterisation of alternate mineral system analogues
 - Geological, geochemical and geophysical gap analysis and recommendations
 - Historical data review, compilation and recommended data sets
 - 2D and 3D data compilation

Pipeline will provide solid exploration activities over next 12 month to 5-year timelines

Ongoing success funding will be required

Project status' range from advanced/robust/secured and drill-rig ready to historically significant and under-explored.



Golden Globe Resources: Growth plan & vision

Developing geological understanding through Exploration is fundamental to success



“Our Vision is to grow into a significant Australia-Pacific Gold and Copper explorer / producer”

- Strong team, well credentialled with Global contacts → multiple opportunities
- Current, well-advanced exploration programs with defined drill-ready targets
- Growing Project portfolio in recognised locations
- Queensland Project development has a strategic advantage through Global Ore association - accelerating our programs
- NSW / LFB Project development has unique strategic advantage through access to ARGODATA Neural Network database.

Unique opportunity for Growth

- Mature development project in Dooloo Creek
- In Partnership with a drilling Company to carry out current and future programs
- World Class Geological team with proven record
- 300+ Shareholders
- Gold price at record level highs
- Company Capital Raised \$4million(AUD)
- Support from US institutions

- Advanced explorer, potential of JORC resource
- Ideal location of tenements in close proximity to some of Australia’s largest gold deposits
- Significant drilling, data compilation already completed.
- Devonian aged volcanic arcs are priority terranes for gold and copper around the world
- Register dominated by strategic long-term shareholders